MOTOR VEHICLE TITLE AND REGISTRATION AUTHORIZED AGENT SERVICES JUS-2017-0013V

THIS CONTRACT is entered into by and between the State of Montana, Department of Justice, Motor Vehicle Division, (State), whose address and phone number are 302 N. Roberts Helena Montana 59620 406-444-3638, and O.S. LLC DBA MVD express/MVD express Montana, (Agent) whose address and phone number are 10200 Menaul Blvd. N.E. Ste.100, Albuquerque, NM 87112 and 505-323-0408 Ext. 08151.

1. <u>EFFECTIVE DATE, DURATION, AND RENEWAL</u>

- 1.1 Contract Term. The Contract's initial term is upon contract execution by the State, through August 11, 2019, unless terminated earlier as provided in this Contract. In no event is this Contract binding on State unless State's authorized representative has signed it. The legal counsel signature approving legal content of the Contract and the procurement officer signature approving the form of the Contract do not constitute an authorized signature. The fees charged during the initial contract term are as defined in Agent's response to JUS-RFP-2017-0013V).
- 1.2 Contract Renewal. State will renew under its then-existing terms and conditions in two four-year intervals, including any renewals, may not exceed a total of ten years.

2. **FEE ADJUSTMENTS**

If State agrees, the parties may negotiate fee adjustments at the time of Contract renewal and an acceptable adjustment will not be unreasonably withheld.

3. <u>SERVICES AND/OR SUPPLIES</u>

3.1 Agent shall provide the following:

- 3.1.1 Agent will perform duties related to servicing the Motor Vehicle Division (MVD) business community and other services that may be deemed necessary by MVD in the vehicle services realm. The Agent as defined in Montana Code Annotated (MCA) § 61-3-116, will be able to charge a convenience fee for their services, and this will be the only compensation they will be entitled to for these services.
- 3.1.2 Montana has 56 County Treasurer Offices, utilizing 61 locations, in which title and registration services are provided for Montana citizens and businesses. These Offices will continue to provide those services. Authorized Agent will provide another service channel for customers that use the services provided by the Title and Registration Bureau (TRB) and are willing to pay an added fee to receive a faster turn-around.
- 3.1.3 The Agent will process vehicle title, registration, inventory, accounting, and security interest transactions using MVD provided computers, hardware and peripherals, applications, procedures, and requirements, including collecting all supporting documentation provided by the customer in the processing of each transaction. The documents received must be submitted to the MVD in the format required by MVD, and be delivered or postmarked by the end of the next business day following processing of the Agents transaction(s).

33. EXECUTION

The parties through their authorized agents have executed this Contract on the dates set out below.

STATE OF MONTANA
Department of Justice, MVD
302 N. Roberts
Helena, MT 59601

O.S. LLC dba Montana MVD Express 10200 Menaul Blvd NE Ste 125 Albuquerque, NM 87112 FEDERAL ID # 47-2453766

BY: Sarah Garcia, MVD Administrator

(Signature and Date)

BY: Janice J. Lucero CEO

(Signature and Date)

Approved as to Legal Content:

Legal Counsel
Department of Justice

Approved as to Form:

Procurement Officer

State Procurement Bureau

Chief Information Officer Approval:

Agent is notified that, under the provisions of 2-17-514, MCA, the Department of Administration retains the right to cancel or modify any contract, project, or activity that is not in compliance with the Agency's Plan for Information Technology, the State Strategic Plan for Information Technology, or any statewide IT policy or standard.

Anneld! Bullica 8
Chief Information Officer

Department of Administration

(Date)

Montana Department of Justice

Chief of Staff

CONTRACT AMENDMENT NO. 1 CONTRACT FOR MOTOR VEHICLE TITLE AND REGISTRATION AUTHORIZED AGENT SERVICES

CONTRACT # JUS-2017-0013V

This CONTRACT AMENDMENT # 1 is to amend the above-referenced contract between the State of Montana, Department of Justice, Motor Vehicle Division (MVD) (STATE), whose address and phone number are 302 N. Roberts, Helena, MT 59620, 406-444-3638 and O.S. LLC DBA MVD Express/MVD Express Montana (CONTRACTOR), whose address and phone number are 10200 Menual Blvd. N.E., Ste. 100, Albuquerque, NM 87112, 505-323-0408. This Contract is amended for the following purpose(s):

1) In accordance with the section entitled 3.3 Future Phases. MVD may expand, based upon agreement between MVD and the Agent after successful implementation of Phase One. Expanded service areas include the following alternate services as defined by the RFP and other services that may be deemed necessary by MVD in the vehicle services realm, the following additional title and registration services are included in the contract not to exceed \$25.00 per transaction:

Estate

MV210 (MV Records Release)

Total Loss (Salvage Transactions)

MV203, MV205, MV206

Break/Bond (Surety Bond)

Temporary Registration Permits (TRP)/Travel

Permits

Retail Registration

Sheriff Sale

Retail Title Transfers (Private Sale)

Replacement Title

Handicapped Placards

On-Site VIN Inspections/ Local VIN

Inspections

Notary

Repossessions

Tow Truck (Towing Liens/Titling Process)

Vintage/Pioneer/Collector

State Exempt

De-Title (MH)

Except as modified above, all other terms and conditions of Contract JUS-2017-0013V remain unchanged.

STATE OF MONTANA		O.S. LLC DB Montana	SA MVD Express/MVD Express
Department of Justice Motor Vehicle Division		10200 Menual Blvd. N.E., Ste. 100	
302 N. Roberts St.	21,101011	Albuquerque,	· ·
Helena, MT 59620		FEDERAL ID # 47-2453766	
BY: Sarah Garcia / MVD Administrator		BY: Janice J. Lucero, CEO	
(Name/Title)			(Name/Title) Docusigned by:
Sarali Garcia			Docusigned by:
•			
(Signature)			(Signature)
DATE:12/13/2017		DATE:	12/13/2017
Approved as to Legal Content:			
Peter Funk	12/11/2017		
Legal Counsel	(Date)		
Approved as to Form:			
Rick Donuall			
	12/8/2017		
Procurement Officer	(Date)		
State Procurement Bureau			
Pumble Bablein	12/8/2017		
Chief Information Officer	(Date)		
Department of Administration			

CONTRACT AMENDMENT NO. 2

to Motor Vehicle Title and Registration Authorized Agent Services Contract # JUS-2017-0013V

August 1, 2019

This CONTRACT AMENDMENT No. 2 is to amend the above-referenced Contract, effective August 11, 2019, between the State of Montana, Montana Department of Justice (DOJ) - Motor Vehicle Division ("State") and O.S., LLC d.b.a. MVD Express/MVD Express Montana ("Agent"). The purpose of the amendment is to (1) extend the term of the Contract for an additional eight (8) year term and (2) provide for a cap on service/transaction fees charged by Agent under 3.7.8 of the Contract.

The Parties agree as follows:

- 1. Pursuant to Section 1.1 of the Contract, the term of the Contract will extend through August 11, 2027.
- 2. Amendment 1 and Section 3 of the original contract is amended as follows:

Current work items authorized and agreed to by the parties:

- Dealer Title Only
- Pleet Title and Registrations
- Canadian Titles
- ① LLC Title and Registration
- ① Estate
- Total Loss (Salvage Transactions) MV203, MV205 and MV206
- Break/Bond (Surety Bond)
- Temporary Registration Permits (TRP)/Travel Permits
- Retail Registration
- Sheriff Sale
- ② Retail Title Transfers (Dealer/Private Sale)
- ② Replacement Title
- Repossessions
- ① Notary
- ① Tow Truck (Towing Liens/Tilting Process)
- U Lien File/Lien Release

Potential future work items, subject to authorization by MVD and agreement by the parties:

- On-Site VIN Inspections/Local VIN Inspections
- MV210 (MV Records Release)
- ① Handicapped Placards
- Vintage/Pioneer/Collector

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Contract JUS-2017-0013V, Motor Vehicle Title and Registration Authorized Agent, Amendment 2

- State Exempt
- De-title (MH)
- Forced Lien Title

For each motor vehicle transaction completed by Agent, the Agent may charge its customers a service fee, to be determined by the Agent. The service fee will not exceed \$500.00 per transaction.

Except as modified herein, all other terms and conditions of the Contract remain in effect.

Montana Department of Justice Motor Vehicle Division

302 N. Roberts P.O. Box 201430 Helena, MT 59620

BY: Sarah Garcia, Administrator

DocuSigned by:

(Signature)

Date: _____

O.S. LLC dba Montana MVD Express

10200 Menaul Blvd NE Ste 125 Albuquerque, NM 87112

BY: Janice J. Lucero CEO

Docusigned by:

(Signature) 3E79148

Date: _____8/7/2019

Montana Department of Administration **State Procurement Bureau**

Approved as to Form Rm. 165, Mitchell Bldg. 125 N. Roberts St. Helena, MT 59620 BY: Nicole Orta

DocuSigned by: Mcole Orta 8/1/2019 Date:

Montana Department of Justice Attorney General's Office Chief of Staff

216 N. Sanders, P.O. Box 201401 Helena, MT 59620 BY: Mike Milburn

DocuSigned by: Mike Milburn (Signature)

8/5/2019 Date:

Montana Department of Justice Information Technology Services Division Administrator/ DOJ CIO

302 N. Roberts, P. O. Box 201406 Helena, MT 59620 BY: Butch Huseby

Butch Huseby

8/1/2019 Date:

Montana Department of Justice Attorney General's Office

Approved as to Legal Content 215 N. Sanders P.O. Box 201401 Helena, MT 59620 BY: Jeff Hindoien

8/1/2019 Date:

Montana Department of Justice Central Services Division Administrator

840 Helena Ave., P.O. Box 201404 Helena, MT 59620

BY: Liz Bangerter

8/5/2019 Date: